

CENTER FOR WEIGHT LOSS SURGERY

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Comprehensive Patient History

PERSONAL INFORMATION

Name: _____ / _____ / _____ Date of Birth (DOB): _____ Gender: _____
First MI Last

Address: _____

City: _____ State: _____ Zip: _____ Social Security #: _____

Cell Phone: _____ Home Phone: _____ Work Phone (if ok to contact): _____

Patient Email: _____

Ethnicity (optional): ☐ White ☐ Hispanic ☐ Black ☐ Asian ☐ Native American ☐ Other: _____

Patient Occupation: _____ Employer: _____ ☐ Full Time ☐ Part Time

Support Person Name: _____ Relationship: _____

Support Person Phone: _____ Support Person Email (if ok to contact): _____

PRIMARY Insurance: _____

SECONDARY Insurance: _____

Subscriber Name: _____ Sub. DOB: _____

Subscriber Name: _____ Sub. DOB: _____

Subscriber/ID #: _____

Subscriber/ID #: _____

Group #: _____ Ins. Phone: _____

Group #: _____ Ins. Phone: _____

HEALTH CARE PROVIDER

Primary Care Physician: _____ Phone: _____

Address: _____ City: _____ State: _____ Zip: _____

Day of Surgery Information:

Person to contact: _____ Relationship: _____ Phone: _____

► **Current Weight:** _____ lbs **Height:** _____

Service(s) interested in:

Cosmetic surgery:

☐ Tummy Tuck ☐ Liposuction. Specify area(s): _____

☐ Lower Body Lift ☐ Fat Transfer. Specify area(s): _____

☐ Arm Lift ☐ Brazilian Butt Lift

☐ Breast Augmentation ☐ Inner Thigh Lift

☐ Breast Lift ☐ Other: _____

► **Have you had prior weight loss surgery?** ☐ Yes ☐ No

If yes:

Type of weight loss surgery: _____ Date of surgery: _____

Weight before surgery: _____ lbs.

Patient Name: _____

MEDICAL HISTORY

If you **currently have**, or you **have had** problems with any of the following conditions, indicate how long it has been a problem and if you have had a clinician diagnose and/or treat the problem. Please check (✓) EVERY box YES or NO

RESPIRATORY

	<u>How Long?</u>	<u>Diagnosed?</u>	<u>Treatment?</u>
Shortness of breath on exertion	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sleep apnea	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you use a CPAP/Auto-PAP/ BiPAP	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No Pressure setting: ____ - ____
Do you sleep sitting up?	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	
Asthma	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

CARDIOVASCULAR

	<u>How Long?</u>	<u>Diagnosed?</u>	<u>Treatment?</u>
Heart Attack	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Angina – Chest pain	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Coronary Artery Disease	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Valve Disease	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Failure	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Enlarged Heart	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Cardiomyopathy	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Heart Rhythm Abnormality:			
Atrial Fibrillation	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Ventricular Fibrillation	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Supra - Ventricular Tachycardia (SVT)	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Auto Implanted Cardiac Defibrillator (AICD)	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Pacemaker	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hypertension	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

NEUROLOGIC

Stroke	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
TIA-Transient Ischemic Attacks/ Temporary Blindness	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

VENUS THROMBO EMBOLIC DISEASE

	<u>How Long?</u>	<u>Diagnosed?</u>	<u>Treatment?</u>
Deep Vein Thrombosis (DVT)	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Left leg <input type="checkbox"/> Right leg <input type="checkbox"/> Both legs			
Pulmonary Embolism (PE)	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

ENDOCRINE

Diabetes Mellitus	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
On insulin?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Diabetes complications	<input type="checkbox"/> Yes <input type="checkbox"/> No	Specify: _____	
Thyroid disease	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Elevated Cholesterol/ Triglycerides	_____	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Patient Name: _____

VENOUS

Swelling of the ankles or legs _____ ☐ Yes ☐ No ☐ Yes ☐ No
Venous Stasis Ulcers/Pigmentation _____ ☐ Yes ☐ No ☐ Yes ☐ No

GASTROINTESTINAL

Heartburn _____ ☐ Yes ☐ No ☐ Yes ☐ No
Reflux _____ ☐ Yes ☐ No ☐ Yes ☐ No
Upper abdominal pain ☐ Yes ☐ No Details: _____

MUSCULOSKELETAL

Arthritis ☐ Yes ☐ No
Low back pain ☐ Yes ☐ No
Joint pain ☐ Yes ☐ No If yes, specify area: _____
Carpal Tunnel Syndrome ☐ Yes ☐ No Right ☐ Left ☐ Both ☐

SKIN

Rash under breasts, abdominal folds, groin ☐ Yes ☐ No

REVIEW OF SYSTEMS (Please answer every question by checking (✓) each box.

Constitutional:

Fatigue ☐ Yes ☐ No

Eyes:

Night blindness ☐ Yes ☐ No
Recent change in vision ☐ Yes ☐ No
Glaucoma ☐ Yes ☐ No

Nose, Throat, Mouth:

Bloody nose ☐ Yes ☐ No
Dental problems ☐ Yes ☐ No

Cardiovascular:

Low Blood Pressure ☐ Yes ☐ No
Heart Murmur ☐ Yes ☐ No
Palpitation ☐ Yes ☐ No
Fainting spells ☐ Yes ☐ No
Rheumatic fever ☐ Yes ☐ No
Peripheral Vascular Disease ☐ Yes ☐ No

Respiratory:

Chronic cough (over 3 mos) ☐ Yes ☐ No
Covid-19 ☐ Yes ☐ No
COPD ☐ Yes ☐ No
Tuberculosis ☐ Yes ☐ No

Gastrointestinal:

Abdominal pain ☐ Yes ☐ No
Vomiting ☐ Yes ☐ No
Early satiety or fullness ☐ Yes ☐ No
Nausea ☐ Yes ☐ No
Bloody stools ☐ Yes ☐ No

Liver Disease:

Hepatitis (B or C) ☐ Yes ☐ No
Cirrhosis ☐ Yes ☐ No
Fatty Liver ☐ Yes ☐ No

Genitourinary:

Blood in urine ☐ Yes ☐ No
Kidney stones ☐ Yes ☐ No
Kidney failure ☐ Yes ☐ No
Urinary incontinence ☐ Yes ☐ No

Genitourinary—Men:

Testicular Pain ☐ Yes ☐ No
Testicular Swelling ☐ Yes ☐ No
Prostate enlargement ☐ Yes ☐ No

Genitourinary—Women:

Are you pregnant? ☐ Yes ☐ No
Menopausal ☐ Yes ☐ No
Hormone replacement therapy ☐ Yes ☐ No
PCOS ☐ Yes ☐ No

Breast:

Breast cancer ☐ Yes ☐ No
Breast lumps ☐ Yes ☐ No

Musculoskeletal:

Sciatica ☐ Yes ☐ No
Right ☐ Left ☐
Osteoporosis ☐ Yes ☐ No
Gout ☐ Yes ☐ No
Rheumatoid arthritis ☐ Yes ☐ No
Difficulty healing incision ☐ Yes ☐ No

Endocrine:

Pituitary problems ☐ Yes ☐ No
Adrenal problems ☐ Yes ☐ No

Blood:

History excessive bleeding ☐ Yes ☐ No

Neurological:

Light headedness ☐ Yes ☐ No
Dizziness ☐ Yes ☐ No
Memory loss ☐ Yes ☐ No
Tremors ☐ Yes ☐ No
Imbalance/unsteady gait ☐ Yes ☐ No
Upper extremity numbness ☐ Yes ☐ No
Migraine headaches ☐ Yes ☐ No
Tension headaches ☐ Yes ☐ No
Concussion ☐ Yes ☐ No
Seizures ☐ Yes ☐ No
Multiple Sclerosis ☐ Yes ☐ No
Bell's Palsy ☐ Yes ☐ No

Diagnosed with:

Anemia ☐ Yes ☐ No
Sickle Cell Disease ☐ Yes ☐ No
Hemophilia ☐ Yes ☐ No
Christmas Disease ☐ Yes ☐ No
von Willebrand Disease ☐ Yes ☐ No
Thrombocytopenia ☐ Yes ☐ No
Protein C deficiency ☐ Yes ☐ No
Protein S deficiency ☐ Yes ☐ No
Infectious mononucleosis ☐ Yes ☐ No
Factor V Leiden deficiency ☐ Yes ☐ No
Thrombocytosis ☐ Yes ☐ No

Patient Name: _____

Diarrhea	<input type="checkbox"/> Yes <input type="checkbox"/> No	Ehlers-Danlos syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No	Polycythemia	<input type="checkbox"/> Yes <input type="checkbox"/> No
Constipation	<input type="checkbox"/> Yes <input type="checkbox"/> No	Marfan's syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No	Porphyrria	<input type="checkbox"/> Yes <input type="checkbox"/> No
Barrett's Esophagus	<input type="checkbox"/> Yes <input type="checkbox"/> No			Hemochromatosis	<input type="checkbox"/> Yes <input type="checkbox"/> No
Hiatal hernia	<input type="checkbox"/> Yes <input type="checkbox"/> No	Integumentary:		Leukemia	<input type="checkbox"/> Yes <input type="checkbox"/> No
Gastric Ulcer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Keloid	<input type="checkbox"/> Yes <input type="checkbox"/> No	Lymphoma	<input type="checkbox"/> Yes <input type="checkbox"/> No
Duodenal Ulcer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Difficulty healing incisions	<input type="checkbox"/> Yes <input type="checkbox"/> No	Thalassemia	<input type="checkbox"/> Yes <input type="checkbox"/> No
Gallstones	<input type="checkbox"/> Yes <input type="checkbox"/> No	Melanoma	<input type="checkbox"/> Yes <input type="checkbox"/> No	HIV positive	<input type="checkbox"/> Yes <input type="checkbox"/> No
Pancreatitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Other skin cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	History of cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No
Crohn's Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Scleroderma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Details: _____	
Celiac Sprue	<input type="checkbox"/> Yes <input type="checkbox"/> No	Lupus	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Ulcerative Colitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psoriasis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Injuries to:	
Colitis	<input type="checkbox"/> Yes <input type="checkbox"/> No	Erythema Nodosum	<input type="checkbox"/> Yes <input type="checkbox"/> No	History of significant injury	<input type="checkbox"/> Yes <input type="checkbox"/> No
Spastic Colon	<input type="checkbox"/> Yes <input type="checkbox"/> No	Herpes Zoster	<input type="checkbox"/> Yes <input type="checkbox"/> No	Specify Areas: _____	
Irritable Bowel Syndrome	<input type="checkbox"/> Yes <input type="checkbox"/> No	Where?: _____			
Hemorrhoids	<input type="checkbox"/> Yes <input type="checkbox"/> No	Post Herpetic Neuralgia	<input type="checkbox"/> Yes <input type="checkbox"/> No		
Colon Polyps	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Colon Cancer	<input type="checkbox"/> Yes <input type="checkbox"/> No	Psychiatric:			
		Bi-Polar	<input type="checkbox"/> Yes <input type="checkbox"/> No		
		Depression	<input type="checkbox"/> Yes <input type="checkbox"/> No		
		Anxiety	<input type="checkbox"/> Yes <input type="checkbox"/> No		

ALLERGIES

Are you allergic to any of the following?

Latex: ☐ Yes ☐ No
Surgical Tape: ☐ Yes ☐ No
X-Ray Dye: ☐ Yes ☐ No
Iodine: ☐ Yes ☐ No

► List ALL medications, including over-the-counter (OTC) medications, and food(s) that you are ALLERGIC to:

Specify what type of reaction: ☐ Difficulty Breathing ☐ Rash ☐ Nausea ☐ Itching ☐ Other: _____**CURRENT MEDICATIONS**

List all medications including herbal supplements, homeopathic medications, dietary and weight loss supplements and over the counter medications (such as aspirin). Check medical containers for the correct dosage information.

Name of Medication	Strength	Frequency	Purpose	Start Date	Prescribing Physician

- | | |
|---|--|
| ► Have you taken steroids? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| ► Are you current with the following immunizations? Tetanus | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| ► Are you taking blood thinners (Coumadin, Xarelto, Eliquis) | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| ► Are you taking PLAVIX®? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| ► Have you or are you currently taking immunosuppressants? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| ► Are you taking vitamin E or fish oil? | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| ► Are you taking GLP-1s (Ozempic, Wegovy, Mounjaro, Zepbound) | <input type="checkbox"/> Yes <input type="checkbox"/> No |

Patient Name: _____

SURGICAL HISTORY

► It is important that you complete this for any surgeries you may have had in the past.

Surgery	Date	Procedure (Open)	Procedure (Laparoscopic)	Surgeon	Reason for Surgery

HISTORY OF RADIATION

Have you had radiation treatment: ☐ Yes ☐ No If yes, specify area(s): _____

Have you had chemotherapy? ☐ Yes ☐ No If yes, specify: _____

ANESTHESIA SCREEN

Have you ever had problems with anesthesia? ☐ Yes ☐ No

Have your family member(s) had problems with anesthesia? ☐ Yes ☐ No

If yes, specify: _____

PAST MEDICAL STUDIES

Have you ever had any of the following tests?

	Normal	Abnormal	Details:
Cardiac Test	<input type="checkbox"/>	<input type="checkbox"/>	_____
Mammogram	<input type="checkbox"/>	<input type="checkbox"/>	_____
Breast Biopsy	<input type="checkbox"/>	<input type="checkbox"/>	_____
Colonoscopy	<input type="checkbox"/>	<input type="checkbox"/>	_____
Other: _____	<input type="checkbox"/>	<input type="checkbox"/>	_____

FAMILY HISTORY

Family Member Chart	Using the letters in parenthesis from the Family Member Chart, indicate on the line next to the conditions written below which family members have had:
Mother (M)	
Father (F)	
Brother (B)	
Sister (S)	
Maternal Grandmother (MGM)	
Maternal Grandfather (MGF)	
Paternal Grandmother (PGM)	
Paternal Grandfather (PGF)	

Obesity: _____
DVT or Pulmonary Embolism: _____
Heart Attack: _____
Cancer: _____
Diabetes: _____

SOCIAL HISTORY

► **Marital Status:** ☐ Single ☐ Married ☐ Separated ☐ Divorced ☐ Widowed ☐ Significant Other

► **Tobacco:** Have you used tobacco products in the past? ☐ Yes ☐ No Year Quit: _____
Tobacco used now? ☐ Yes ☐ No

Patient Name: _____

► **Alcohol:** Do you drink alcohol? ☐ Yes ☐ No
If yes, how much and how often? _____

► **Drugs:**

Current or past use of recreational / street drugs? ☐ Yes ☐ No If yes, details: _____

Have you ever been enrolled in a drug treatment program: ☐ Yes ☐ No If yes, when? _____

► **Activity Level:**

Do you exercise routinely? ☐ Yes ☐ No

If yes, provide details: _____

Can you walk up two flights of stairs without getting short of breath or chest pain? ☐ Yes ☐ No

Can you walk at least 4 city blocks (0.4 miles or 7 times the length of a football field)
carrying a bag of groceries without getting short of breath or chest pain? ☐ Yes ☐ No

► **Other Comments:**

PATIENT STATEMENT:

I have answered all of the questions to the best of my ability and declare that I am not withholding any information which could be detrimental to my health or well-being, or impact the outcome of my medical treatment.

Patient Signature

Date